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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

CHAPTER 11

CASE No. 08-13555 (JMP)

(Jointly Administered)

**PARTIAL WITHDRAWAL OF PROOFS OF CLAIM OF U.S. BANK NATIONAL ASSOCIATION AS
TRUSTEE FILED AGAINST LEHMAN BROTHERS HOLDINGS INC., IN CONNECTION WITH SAIL
2005-2, LEHMAN XS TRUST 2006-11 AND SASCO SERIES 2005-NC1**

PLEASE TAKE NOTICE that U.S. Bank National Association, not individually but as Indenture Trustee (“*U.S. Bank*”) by and through its counsel, Chapman and Cutler LLP, hereby partially withdraws, **WITH PREJUDICE**, those portions of proofs of claim number **16392, 66613 and 66614** filed against Lehman Brothers Holdings Inc. (**Case No. 08-13555**) in connection with, respectively, the SAIL 2005-2 securitization, the Lehman XS Trust 2006-11 securitization and the SASCO Series 2005-NC1 securitization (together, the “*Proofs of Claim*”), to the extent,

and only to the extent, that such Proofs of Claim assert claims with respect to swap agreements guaranteed by Lehman Brothers Holdings Inc.

No other claim, or portions of the partially withdrawn Proofs of Claim, of U.S. Bank , in any capacity, shall be affected hereby.

Dated: May 23, 2012

Respectfully submitted,

U.S. BANK NATIONAL ASSOCIATION, not
individually but as Trustee

By: Sachiko Nishida

Printed Name: Sachiko Nishida

Its: Vice President